

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Hopeflu 6 July 2	nent Group Holdings 015	Ltd.			
I. Movements in Authorised Shar	re Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>733</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	8,000,000,000	HK\$0.01	HK\$80,000,000		
Increase/(decrease)						
Balance at close of the month		8,000,000,000	HK\$0.01	HK\$80,000,000		
(2) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

30 June 2015

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  iption:	No. of preference shares  Par value (State currency)  iption:  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	667,998,808				
Increase during the month	0				
Balance at close of the month	667,998,808				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Opti	ons (under Sn	are Option Schei	nes of the Issue	er)		
Particulars of share					No. of new	No. of new shares of issuer
option scheme					shares of issuer	which may be issued pursuant
including EGM					issued during	thereto as at close of the
approval date		Movement duri	ng the month		the month	month
(dd/mm/yyyy) and -		Wovement dan	ng the month		– pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme				<u> </u>		
Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
( / / )						
Ordinary shares						11,056,000
(Note 1)						
(14016-1)						
2						
2.						
( / / )						
shares						
(Note 1)						
(14016-1)						
2						
3.						
( / / )						
shares						
(Note 1)		T	4-1 A (O 1)			
		10	otal A. (Ordin	•		
				nce shares)		
			((	Other class)		
Total funds raised du	ring the month	from exercise o	f			
options (State curren						
1	<i>37</i>					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

For Main Board and GEM Listed Issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the month amount of preceding during the Amount at close Class and description outstanding month month of the month 1. Exchangeable bonds HKD \$146,400,000 0 \$146,400,000 0 61,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Initial exchange price HK\$2.40 AGM approval date (if applicable) (dd/mm/yyyy)) ( 16 /05 /2012 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares)\_\_\_\_

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	her Movements i	. Issued Share	Сприш				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable				
			G.	(Note 1)	(	`		
2.	Open offer	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable				
4.	Bonus issue	At price :	State	(Note 1)  Issue and allotment date:				
		_	currency	(dd/mm/yyyy)	( //	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						*		_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : - (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
9.	Capital reorganisation			(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)		_	
10.	Other	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(//)		
	_			AGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
11.	Other	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Total E. (O. (Pre	rdinary shares) ference shares) (Other class)	)	- - -
To	otal increase in ord	inary shares during the	month (i.e.	Total of A to E):	(1)		
					(2)		
To	otal increase in pref	ference shares during t	he month (i.	e. Total of A to E):			
To	otal increase in other	er classes of shares dur	ring the mon	th (i.e. Total of A to E):			
(T	hese figures should	d be the same as the re	levant figure	es under II above ("Moveme	nts in Issued Si	hare Capital")	1.)

Remarks (if any)	:	
Submitted by:	Lo Yat Fung	<u> </u>
Title:	Director	
	(Director, Secretary or other duly authorised officer)	_

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.